

January 3, 2018

Via email (ecassel@wi.rr.com) and U.S. Mail

Edward R. and Jeanne M. Cassel
5307 Robin Drive
Glendale, WI 53129

Re: 2017 Estate Planning

Dear Ed and Jeanne:

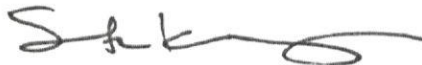
Happy New Year! We hope you are both doing well and that you enjoyed the holidays with your family. As we have received your fully executed General Durable (financial) Power of Attorney and Health Care Power of Attorney documents, your 2017 estate plan is now complete. We have retained one (1) set of your original POA documents in our file for safekeeping and are returning the rest to you at this time for your records. Now that all of your new documents are fully executed, we have prepared and are enclosing a USB flash drive containing digital copies of all of your current estate planning documents as follows:

1. 2017 LWT - Edward R. Cassel;
2. 2017 LWT - Jeanne M. Cassel;
3. 2017 MPA - Edward R. and Jeanne M. Cassel;
4. 2017 Edward R. and Jeanne M. Cassel Revocable Trust dated 10/13/2017;
5. 2017 GDPOA - Edward R. Cassel;
6. 2017 GDPOA - Jeanne M. Cassel;
7. 2017 HCPOA - Edward R. Cassel;
8. 2017 HCPOA - Jeanne M. Cassel;
9. 2017 HIPAA - Edward R. Cassel;
10. 2017 HIPAA - Jeanne M. Cassel;
11. Designation of TOD Beneficiary (5307 Robin Dr., Greendale, WI Homestead);
12. Designation of TOD Beneficiary (1331-1331½ Madison Ave., South Milwaukee, WI);
13. Designation of TOD Beneficiary (1333-1333½ Madison Ave., South Milwaukee, WI);
14. Designation of TOD Beneficiary (1947 S. 77th St., West Allis, WI);
15. Designation of TOD Beneficiary (3852-3854 S. Marcy St., Milwaukee, WI);
16. Designation of TOD Beneficiary (3855-3857 S. Marcy St., Milwaukee, WI)
17. Designation of TOD Beneficiary (919 Sherman Ave., South Milwaukee, WI); and
18. 2017 Summary of Documents spreadsheet.

Ed and Jeanne, it has been a pleasure working with you and we appreciate your trust and confidence in us. Please do not hesitate to contact us at any time with questions or concerns.

Best regards,

PETRIE + PETTIT S.C.



Sumeeta A. Krishnaney

SAK/
Enclosures